

STATE OF NEW YORK)
) ss:
 COUNTY OF)

_____ being duly sworn, deposes and says that he is an attorney at law, with offices at _____, and that he is the attorney for the mortgagee herein;

That he is personally familiar with the facts hereinafter set forth;

That the following mortgage (s) is being submitted for recording in the Office of the Clerk/Register of the County of _____ simultaneously herewith and the indicated mortgage recording taxes paid:

MORTGAGOR:
 MORTGAGEE:
 AMOUNT:
 DATED:
 RECORDED:
 REEL/LIBER: PAGE:
 TAX PAID: \$
 PRESENT PRINCIPAL BALANCE: \$

That presented herewith for recording in said office is an Assignment of Leases and Rents dated _____ made between _____ and _____ which is intended to be recorded simultaneously with the recording of the above mortgage dated _____ in the _____ County Clerk's Office. That this Assignment of Leases and Rents does not secure any indebtedness except as specified therein, or secured by previously recorded instruments, or which a mortgage recording tax has already been paid, on which previously recorded mortgage there have been no reloans or advances;

That this Affidavit is made to induce the State Tax Commission and the appropriate recording Office to accept the presented Consolidation Agreement for recording without payment of any Mortgage tax, since it is exempt from the payment of such tax under provisions of Section 255 of the Tax Law of the State of New York relating to exemptions of Mortgage Tax.

Sworn to before me this
 day of

 Notary Public